

UW-SUPERIOR Alumni & Friends Foundation

It is imperative you add "University of Wisconsin-Superior Alumni and Friends Foundation, Inc." to your estate gift document language to ensure your gift will benefit UW-Superior

Letter of Intent: Future Estate Gift

As evidence of my/our desire to provide a legacy of support to the University of Wisconsin-Superior, I/we are using this document to inform the University of Wisconsin-Superior Alumni and Friends Foundation, Inc. that I/we have made a gift to the University in my/our estate plan. This commitment is revocable and can be modified by me/us at any time.

Name Date of Birth

Second Name (if applicable) Date of Birth

Address City/State Zip

Telephone Numbers(s) Email(s)

It is my/our intent to leave a legacy to UW-Superior through my/our:

Will Retirement Plan Assets Life Insurance Policy
 Living Trust Charitable Remainder Trust Other _____

I/we wish to inform University of Wisconsin-Superior Alumni and Friends Foundation, Inc., for long-term purposes only, that as of this date, the value of my/our gift is \$ _____.* *(If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)* I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

**We hope you will share the approximate amount of your gift with us so that we can fully acknowledge and account for your generosity. It is also helpful to share with us any supporting documentation. Please attach if possible.*

It is my/our desire that this gift be used: where the need is greatest other _____

Please enroll me/us in the Old Main Society under the following conditions:

_____ Please feel free to publish my/our name(s) among your list of Old Main Society members as a motivation for others to leave a legacy gift to benefit UW-Superior. (The amount of your gift is not published.)

_____ Please do not list my/our names, I/we wish to remain anonymous.

Date Signature(s)

Please return to:
University of Wisconsin-Superior Alumni and Friends Foundation, Inc.
Belknap & Catlin
PO Box 2000
Superior, WI 54880